



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JULY 10, 2000
VOL. 47 NO. 82

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. Demand slow for prompt arrivals, light to moderate for deferred arrivals. Fairly good trading centered on packer label hens and toms in the East for July and August and in the West for October. Offerings limited but more than adequate for trade needs. Parts and meats trading slow.

EXPORT MARKET HIGHLIGHTS

Demand fair at best with interest noted from Mexico and Russia. Trading centered on tom drums and thigh meat, with the balance of items inactive and typical for early week.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 78-102 |
| TURKEYS Y TOMS UNDER 22# | 78-102 |
| TURKEYS Y TOMS 22-24# | 78-102 |
| TURKEYS Y TOMS 24-26# | 86-102 |
| TURKEYS Y TOMS 26 LBS & OVER | 92-102 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 74-83 |
| FROZEN TURKEYS Y TOMS 28# & UP | 78-87 |
| BREASTS 10-12# | 141-143 |
| COOKED ROLLS 60/40% 9# & UP | |

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 84-92 |
| FRESH TURKEYS Y TOMS 14-24# | 85-92 |
| FROZEN TURKEYS Y HENS 8-16# | 76-85 |
| FROZEN TURKEYS Y TOMS 14-24# | 72-81 |
| FROZEN TURKEYS Y TOMS 24-28# | 74-83 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|---------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 70-71 | 71 | 71.00 | 40 |
| CENTRAL REGION 4/ | 69-71 | - | - | - |
| WESTERN REGION 5/ | 70-71 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| 73.00 | 1160 | JUL-AUG |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| 440 | OCT |

16-24 LB TOMS

| | | | | | | | | | |
|----------------|-------|---|---|---|-------|-----|---------|-----|-----|
| EASTERN REGION | 67-68 | - | - | - | 73.00 | 760 | JUL-AUG | - | - |
| CENTRAL REGION | 66-67 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 67-68 | - | - | - | - | - | - | 360 | OCT |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2000.

Undertone fully steady on fresh tom breast meat and fresh destrapped tenderloins coming off the long holiday weekend. Undertone mixed on tom drums with some sellers calling the market tone fully steady even though trading is reported at steady to barely steady price levels. The neck undertone showed signs of improvement with not as much weakness noted when compared to previous weeks. The tom wing undertone was steady to fully steady, mostly steady and tails fully steady. Demand was fair to good on fresh destrapped tenderloins and fresh tom breast meat, bulk parts were light to fair. Bulk meat trading centered on light to fair volumes of fresh white meat items. Fresh whole tenderloins trade at 132 cents delivered. Bulk parts trading centered on moderately heavy volume of tom drums for export, balance light. Livers traded at 15 cents delivered port.

DOMESTIC TRADING

| | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | 105.00 | | 105.00 | 574 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 149.00 | 20 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 99.00 | 40 |
| DRUMSTICKS, TOM | | F | 25.53 | 172 |
| DRUMSTICKS, TOM—FRESH | 25.00 | | 25.00 | 40 |
| DRUMSTICKS, HEN | | | | |
| WINGS, FULL-CUT, TOM | | F | 22.00 | 80 |
| WINGS, FULL-CUT, HEN | | R | 23.00 | 40 |
| WINGS, V-TYPE, TOM | | F | 26.00 | 40 |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | | F | 14.00 | 160 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 166.00 | 40 |
| BREASTS, B/S, TOM—FRESH 3/ | 167.00-173.50 | | 169.48 | 112 |
| THIGH MEAT | | F | 63.00 | 40 |
| THIGH MEAT—FRESH | | F | 60.00 | 64 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | F | 97.00 | 60 |
| TENDERLOINS | 137.00 | | 137.00 | 40 |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS—FRESH | | F | 164.76 | 216 |
| WING MEAT WITH SKIN | | F | 41.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED—FRESH 4/ | | F | 15.04 | 224 |

EXPORT TRADING

| | | | | |
|---------------------------|-------|---|-------|-----|
| DRUMSTICKS, TOMS | 25.00 | | 25.00 | 106 |
| WINGS FULL-CUT - TOMS | 22.00 | | 22.00 | 60 |
| WINGS, V-TYPE, TOM | | F | 25.00 | 52 |
| TAILS | | F | 22.22 | 204 |
| MECHANICALLY SEPARATED 4/ | | F | 16.75 | 80 |
| THIGH MEAT - FROZEN | 62.00 | | 62.00 | 55 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.